

**Notification of Rights of the Shareholders of
CP All Public Company Limited
in Proportion to Their Shareholding
to Subscribe for Ordinary Shares
(Pre-emptive Rights)**



of

Siam Makro Public Company Limited



December 4, 2021 – December 9, 2021

(6 days in total)

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2 December 2021

To: Shareholders of CP All Public Company Limited who are Eligible for the Allocation

Subject: Notification of Rights of the Shareholders of CP All Public Company Limited (the “**Company**”) who will Receive the Allocation of Ordinary Shares of Siam Makro Public Company Limited in the Public Offering in Proportion to their Shareholding

Enclosures:

1. Subscription Manual (including details of the subscription methods and subscription payment for ordinary shares in Siam Makro Public Company Limited applicable to the shareholders of CP All Public Company Limited that are eligible for the shares allocation in proportion to their shareholding in CP All Public Company Limited and the prospectus / preliminary offering memorandum (as the case may be) (QR code format))
2. Subscription Notification (issued by Thailand Securities Depository Co., Ltd.)
3. Subscription Form for ordinary shares in Siam Makro Public Company Limited, for the shareholders of CP All Public Company Limited who are eligible for the shares allocation in proportion to their shareholding in CP All Public Company Limited (Form B for the Existing Shareholders of CP All Public Company Limited)
4. U. S. Indicia Checklist (Individual & Juristic Person) (only for those who wish to deposit the ordinary shares into the Issuer Account)
5. Entity Status Certification and Information Disclosure Consent Form under FATCA (only for those who wish to deposit the ordinary shares into the Issuer Account)
6. Power of Attorney for the subscription to the ordinary shares of Siam Makro Public Company Limited
7. Instruction Letter for custodians, securities depositories, securities brokers, Thai NVDR Co., Ltd., and any persons holding ordinary shares in CP All Public Company Limited on behalf of others

Further to the disclosure of the Company regarding the progress of the offering of ordinary shares of Siam Makro Public Company Limited (“**Makro**”) to the public (the “**Public Offering**”) and the date to determine the names of shareholders of the Company (Record Date) who will receive the allocation of ordinary shares of





Makro in such Public Offering in proportion to their shareholding via the information system of the Stock Exchange of Thailand (the "SET") on 27 October 2021, we hereby notify that Makro has submitted the registration statement for securities offering (Form 69-1) and the updated draft prospectus with the Office of the Securities and Exchange Commission (the "SEC Office") on 17 November 2021. In this respect, the Company, Charoen Pokphand Holding Company Limited ("CPH") and C.P. Merchandising Company Limited ("CPM"), in their capacity as shareholders of Makro who will jointly offer a portion of the shares in Makro which are held by them at the same time as the offering of newly issued ordinary shares of Makro to the public, have also submitted the registration statement for securities offering (Form 69-1) and the updated draft prospectus with the SEC Office at the same time.

With respect to the allocation of the total number of the ordinary shares of Makro that will be offered in the Public Offering, the Board of Directors' Meeting of the Company No. 7/2021 held on 25 October 2021 resolved to approve the allocation of certain portions and the authorisation of powers in relation to such allocation in order to allocate to (1) existing shareholders of the Company (other than the group of Charoen Pokphand Group Company Limited ("CPG") as specified in Form 56-1 for the year 2020 of the Company); (2) existing shareholders of Makro (other than the Company and subsidiaries of the Company, CPH and CPM); and (3) existing shareholders of Charoen Pokphand Foods Public Company Limited ("CPF") (other than the CPG group as specified in Form 56-1 for the year 2020 of CPF) (the "**Allocation of Certain Portions of the Total Number of the Ordinary Shares of Makro that will be Offered in the Public Offering to Existing Shareholders**"), at the offering price same as the offering price of the public offering, and in accordance with the ratio for the exercise of such rights as follows:

- (1) In respect of the allocation of ordinary shares of Makro for offering to existing shareholders of the Company (other than the CPG group as specified in Form 56-1 for the year 2020 of the Company), at the ratio of 15 existing ordinary shares of the Company to 1 ordinary share of Makro being offered on this occasion.
- (2) In respect of the allocation of ordinary shares of Makro for offering to existing shareholders of Makro (other than the Company and subsidiaries of the Company, CPH and CPM), at the ratio of 10 existing ordinary shares of Makro to 1 ordinary share of Makro being offered on this occasion.
- (3) In respect of the allocation of ordinary shares of Makro for offering to existing shareholders of CPF (other than the CPG group as specified in Form 56-1 for the year 2020 of CPF), at the ratio of 70 existing ordinary shares of CPF to 1 ordinary share of Makro being offered on this occasion.





In this regard, the above Board of Directors' Meeting of the Company resolved that the date to determine the names of shareholders of the Company (Record Date) who will receive the Allocation of Certain Portions of the Total Number of the Ordinary Shares of Makro that will be Offered in the Public Offering to Existing Shareholders shall be 23 November 2021. The Company, together with Makro, CPH and CPM reserve the right not to offer or allocate ordinary shares to any persons or any subscribers or any types of subscribers if such offering or allocation of ordinary shares will or may result in the Company, Makro, CPH and CPM being in violation of foreign law or rules and regulations or having obligations to carry out any actions in addition to those required under relevant Thai laws or regulations in connection with the issuance and offering of securities, or will result in the shares offering being in non-compliance with the rules, methods or conditions prescribed for the offering or allocation of shares.

The initial approaches for the offering or the Allocation of Certain Portions of the Total Number of the Ordinary Shares of Makro that will be Offered in the Public Offering to Existing Shareholders are as follows:

- (a) The Company, Makro, CPH and CPM reserve the right to offer or allocate ordinary shares of Makro to any existing shareholder whose place of residence is outside of Thailand only if such existing shareholder can give a representation that it may lawfully be offered, subscribe for, obtain and/or receive shares of Makro in the jurisdiction in which it resides or is currently located, and reserve the right not to offer or allocate shares of Makro to any persons or any subscribers whose place of residence is in the United States of America, Japan, Malaysia, the People's Republic of China, India, Philippines, South Korea, Netherlands, Myanmar, Estonia, Pakistan, Laos, Taiwan, Australia, Indonesia and Canada, and any other jurisdictions as the Company, Makro, CPH and CPM deem appropriate.
- (b) Only those ordinary shareholders of the Company, Makro and CPF who have the rights to receive the shares allocation may indicate their intention to subscribe for ordinary shares of Makro in accordance with their allocated ratio for the exercise of such rights, or in excess of the allocated rights (oversubscription) without cap of entitled right, or below the allocated rights, or waive the subscription rights for the ordinary shares of Makro on this occasion. The ordinary shareholders of the Company, Makro and CPF who have the rights to receive the shares allocation and who have indicated their intention to oversubscribe for ordinary shares of Makro will be allocated the oversubscribed ordinary shares of Makro only if there are ordinary shares of Makro remaining after the allocation to ordinary shareholders of the Company, Makro and CPF who have the rights to receive the shares allocation and who have subscribed for the shares in accordance with their rights has been completed.





- (c) In the case where the calculation of the allocation of ordinary shares of Makro to the ordinary shareholders of the Company, Makro and CPF who have the rights to receive the shares allocation results in fractions of shares, the fraction shall be rounded off in whole. In the case where there are ordinary shares of Makro remaining after the allocation in this respect, the Company, Makro, CPH and CPM will include such remaining shares and fractions of shares from the rounding in the allocation in respect of the Public Offering at the same offering price.

The above allocation of shares to the existing shareholders shall only be subject to the absolute discretion and consideration of the Company, Makro, CPH and CPM. In this respect, the Company, Makro, CPH and CPM reserve the right not to offer or allocate shares of Makro to any existing shareholder who is a natural person having mailing address outside Thailand or any existing shareholder who has mailing address in the Restricted Territories or who is not qualified or cannot give a representation that it is qualified to lawfully subscribe for, obtain and/or receive shares of Makro in the jurisdiction in which it resides or is currently located (qualified investor) or any existing shareholder if such offering or allocation of ordinary shares will or may result in the Company, Makro, CPH and CPM being in violation of foreign law or rules and regulations or having burden or obligations to carry out any actions in addition to those required under relevant Thai laws or regulations in connection with the issuance and offering of securities, or may result in the shares offering being in non-compliance with the rules, methods or conditions prescribed for the offering or allocation of shares.

For the Public Offering to achieve the most success, the Company, Makro, CPH and CPM, together with the lead underwriter and initial purchaser abroad, reserve the right to amend or supplement or determine the details and conditions relating to the Allocation of Certain Portions of the Total Number of the Ordinary Shares of Makro that will be Offered in the Public Offering to Existing Shareholders, including to determine the maximum number of shares that will be allocated to existing shareholders (claw back/claw forward), and have the full discretion to determine the details and conditions relating to the Allocation of Certain Portions of the Total Number of the Ordinary Shares of Makro that will be Offered in the Public Offering to Existing Shareholders, the details and conditions of which shall be as set out in Part 3 of the registration statement for securities offering (Form 69-1) and the effective prospectus. In addition, the above allocation of ordinary shares of Makro will only occur after Makro has received the approval for the offering of newly issued ordinary shares to the public from the SEC Office and the registration statement for securities offering (Form 69-1) and the prospectus have become effective.

In this respect, Makro will announce the Public Offering price range ("**Preliminary Price Range**"). where further information on the Preliminary Price Range and detailed information on the Public Offering can





be found in Makro's registration statement for securities offering (Form 69-1) and the effective prospectus at www.sec.or.th.

The shareholders of the Company eligible for Allocation of Certain Portions of the Total Number of the Ordinary Shares of Makro that will be Offered in the Public Offering to Existing Shareholders (the "**Eligible Shareholders**") will be required to pay for the subscription price at the highest price of the Preliminary Price Range and will be entitled to receive the difference between such price and the final subscription price in the event that the final offering price is lower than the highest price of the Preliminary Price Range. The subscription period for ordinary shares in Makro to be offered for sale to the Eligible Shareholders will start on 4 December 2021 and end on 9 December 2021 (totaling of 6 days). The details of the subscription, the subscription and allocation conditions of the Makro's ordinary shares, and applicable restrictions, are specified in the Subscription Manual (Enclosure 1) and the Subscription Form for ordinary shares in Siam Makro Public Company Limited (Enclosure 3) and other documents enclosed to this letter

The Company hereby informs you of your right to subscribe to the ordinary shares in Makro at the amount specified in the "Certificate of subscription" (issued by Thailand Securities Depository Co., Ltd.) (Enclosure 2). The Eligible Shareholders may subscribe for the ordinary shares of Makro in accordance to their subscription rights or more or less than their subscription rights or may waive their subscription rights.

In this respect, the Eligible Shareholders shall carefully study the detailed information on the Public Offering from the effective prospectus and in the case where your place of residence is outside of Thailand, you shall study the preliminary offering memorandum, including the selling restrictions as set out in the preliminary offering memorandum, the details of which are appeared in the Subscription Manual (Enclosure 1). Should you have any questions, please contact 02-090-9191.

Yours faithfully,

CP All Public Company Limited

(Mr. Korsak Chairasmisak)

Chairman of Executive Committee



Enclosure 1

Details of the subscription methods and subscription payment for
ordinary shares of Siam Makro Public Company Limited
applicable to the shareholders of CP All Public Company Limited
that are eligible for the shares allocation

Siam Makro Public Company Limited

Notice of Allocation of Ordinary Shares

Details of the Subscription Methods and Subscription Payment for

Ordinary Shares of Siam Makro Public Company Limited

applicable to the existing shareholders of

CP All Public Company Limited

that are eligible for the shares allocation in proportion to their

shareholding in CP All Public Company Limited



Scan QR code to download MAKRO's
Preliminary Offering Memorandum

**Subscription manual to subscribe ordinary shares of
Siam Makro Public Company Limited ("MAKRO")
offered to the existing shareholders of CP All Public Company Limited ("the Company")
that are eligible for the shares allocation**

1. Subscription period and payment date for the ordinary shares

From 8.30 hours of December 4, 2021 until 15.30 hours of December 9, 2021 (6 days in total) within day and working hours of each office and each branch of Subscription Agents and through online system within aforementioned period for 24 hours

2. Subscription Agents

(A) Bangkok Bank Public Company Limited

333 Silom Road, Bang Rak, Bangkok 10500

Call Center: 0-2645-555 or 1333

www.bangkokbank.com

(B) The Siam Commercial Bank Public Company Limited

9 Ratchadapisek Road, Chatuchak Sub-district,

Chatuchak District, Bangkok 10900

Call Center: 02-777-6784

www.scb.co.th

3. Allocation procedures of ordinary shares

The shareholders of the Company eligible for the share allocation (the "**Eligible Shareholders**") shall be entitled to subscribe the ordinary shares of MAKRO, at a ratio of 15 existing ordinary shares of the Company to 1 ordinary share of MAKRO being offered on this occasion (in the case that there are fractions of shares arising from the allocation of the ordinary shares to the Eligible Shareholders, the fractions shall be rounded down). The Eligible Shareholders may either choose to subscribe equally to their entitlement or less than entitlement, oversubscribe, or abstain from subscribing. There shall be no cap for oversubscribing. The subscriber requires to at the minimum subscription of 1 share with multiple of 1 share entitlement.

However, the number of shares of MAKRO allocated to Eligible Shareholders will not exceed the number of paid-up shares of the Company as at the record date of the Company, divided by a ratio of the entitlement of MAKRO (as specified above)

The Eligible Shareholders could check their eligibility via <https://www.settrade.com> by providing their identification numbers (for Thai individuals) or passport numbers (for foreign individuals) or juristic person identification number (for juristic person) from around November 29, 2021 onwards, until the end of subscription period.

The Eligible Shareholders who oversubscribe the ordinary shares shall be allocated with the oversubscribed shares only if there are shares remain from the allocation of ordinary shares to the Eligible Shareholders of MAKRO, the Eligible Shareholders, and the Eligible Shareholders of Charoen Pokphand Foods Public Company Limited ("**CPF**") in accordance with their entitlements. The allocation of the ordinary shares to each oversubscribed Eligible Shareholders of MAKRO, oversubscribed Eligible Shareholders, and oversubscribed Eligible Shareholders shall be calculated based on their oversubscription portions. The oversubscription allocation procedure shall be as follows.

3.1 In the case that there are remaining shares **more than or equal to** oversubscription portion

The Eligible Shareholders of MAKRO, the Eligible Shareholders and the Eligible Shareholders of CPF who oversubscribes the ordinary shares shall be allocated at their full subscribed amounts.

3.2 In the case that there are remaining shares **less than** oversubscription portion

In case there are ordinary shares remain from the allocation to the Eligible Shareholders of MAKRO, the Eligible Shareholders and the Eligible Shareholders of CPF in accordance with their entitlements, those remaining shares shall be allocated to the Eligible Shareholders of MAKRO, the Eligible Shareholders and the Eligible Shareholders of CPF who oversubscribing the ordinary shares in accordance with their ratio of entitlements, calculating from the aggregate of the entitlement of each Eligible Shareholders of MAKRO, Eligible Shareholders and Eligible Shareholders of CPF who oversubscribed the shares (in the case that there are fractions of shares arising from the allocation, the fractions shall be rounded down). Any shares remained from such allocation shall be allocated to the Eligible Shareholders of MAKRO, the Eligible Shareholders and the Eligible Shareholders of CPF whose oversubscribing portion remains unfulfilled pursuant to the procedure described in this item 3.2 until there are no share remains from the allocation or the allocation could not be process due to fraction of shares.

However, MAKRO, at its own discretion, may determine not to offer or allocate the shares to the Eligible Shareholders of MAKRO, the Eligible Shareholders, and the Eligible Shareholders of CPF, if such offering or allocation will result in or may result in MAKRO and the existing shareholders:

- (a) being in violation of the laws, rules or regulations of Thailand or foreign jurisdictions;
- (b) having additional obligations or duties to perform other than those required by the relevant laws and regulations of Thailand with regard to the offering and sale of securities; or
- (c) being in breach of requirements, methods or conditions in relation to the offering or allocation of ordinary shares.

The allocation of shares shall be at the discretion of the underwriters as described in the prospectus, subject to the relevant rules and other restrictions, for the success of the offering of ordinary shares of MAKRO.

4. **Payment and subscription procedures of ordinary shares**

Unless otherwise announced by the subscription agents, in case there is any obstacles or restrictions, including difficulty from COVID-19 pandemic and/or from the government measures to control the COVID-19 pandemic, the subscription agents and/or the underwriters reserve their rights to change details of payment and subscription procedures of ordinary shares as well as other related details as they deem appropriate. The subscriber is required to comply with the following procedures.

- (1) The Subscriber could check their eligibility via <https://www.settrade.com> by providing their identification numbers (for Thai individuals) or passport numbers (for foreign individuals) or juristic person identification number (for juristic person) from around November 29, 2021 onwards, until the end of subscription period
- (2) Minimum subscription of 1 share with multiple of 1 share entitlement
- (3) The subscriber has to strictly comply with procedures. The subscriber has to fill in the complete information via online system or subscription documents (Hard Copy) (**Form B for Eligible Shareholders of CPALL**) according to the specified conditions and procedures of each Selling Agents. In the case that the subscriber would like to deposit shares in securities trading account, the name of the subscriber and the name of the owner of the securities trading account shall be the same. The subscriber can choose the procedures of ordinary shares subscription, as follows:

(A) Payment and subscription procedures Via Online Channel

For individuals

Only Thai individual subscribers of at least 20 years old can subscribe via online channel of subscription agents by follow the instructions below

1. Via Bangkok Bank Mobile Banking of Bangkok Bank Public Company Limited (“BBL”)

- In the case that the subscriber has Bangkok Bank Mobile Banking of BBL and subscribe through Bangkok Bank Mobile Banking, the subscriber can make payment through transfer money from bank account that link with Bangkok Bank Mobile Banking according to the payment condition of BBL.
- In the case that the subscriber does not have account with BBL, the subscriber can download Bangkok Bank Mobile Banking, register for online saving (e-Saving account), verify via National Digital ID (NDID), and make online subscription though the instruction in <https://www.bangkokbank.com/th-TH/Personal/Digital-Banking/Bualuang-mBanking/How-to-Use/Open-eSavings>
- In the case that the subscriber has already had account with BBL, the subscriber can create profile by following the instruction below or the subscriber who has already had the profile can please check the subscription information and method of receiving securities before the subscription date or the subscriber can study how to create profile at <https://www.bangkokbank.com/th-TH/Personal/Digital-Banking/Bualuang-mBanking/How-to-Use/Securities-Subscription>

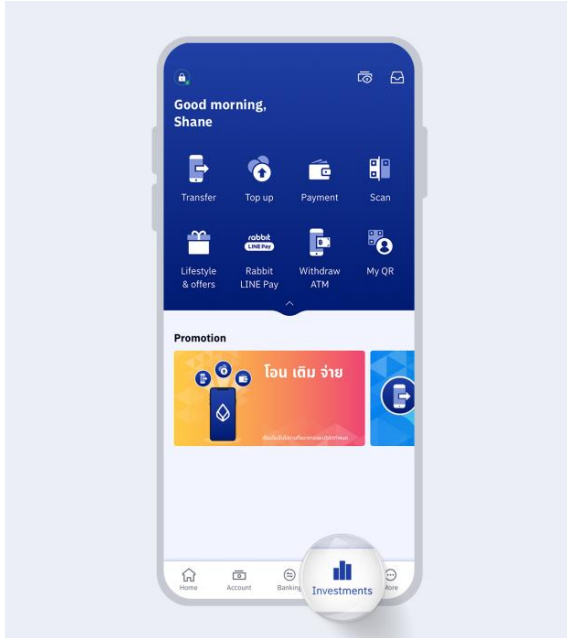
Note: Subscribers can create the profile for subscription via Bangkok Bank Mobile Banking every day from 07.00 hours to 22.00 hours (Creating subscriber profile is not determined as share subscription)

- Any revision on subscription detail and method for receive allocated shares can only be done before complete subscription process. If subscription process is successfully completed, your subscribed detail cannot be adjusted.

The instruction to create subscriber profile via Bangkok Bank Mobile Banking

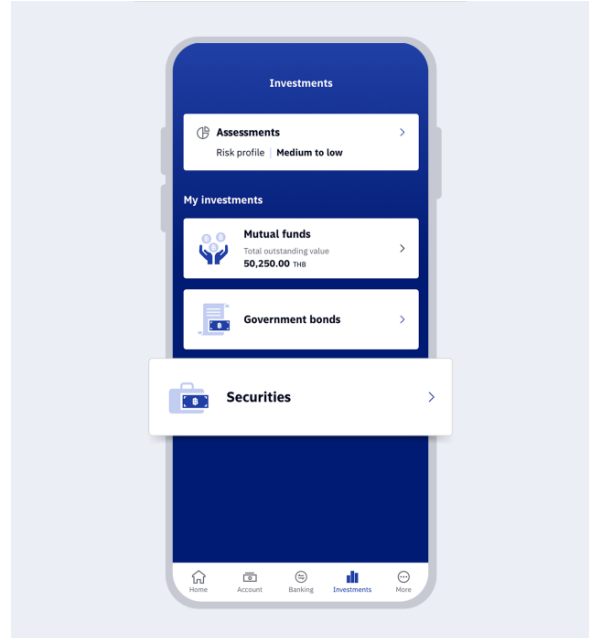
Step 1

Select Menu “Investments”
(at the bottom on the right corner)



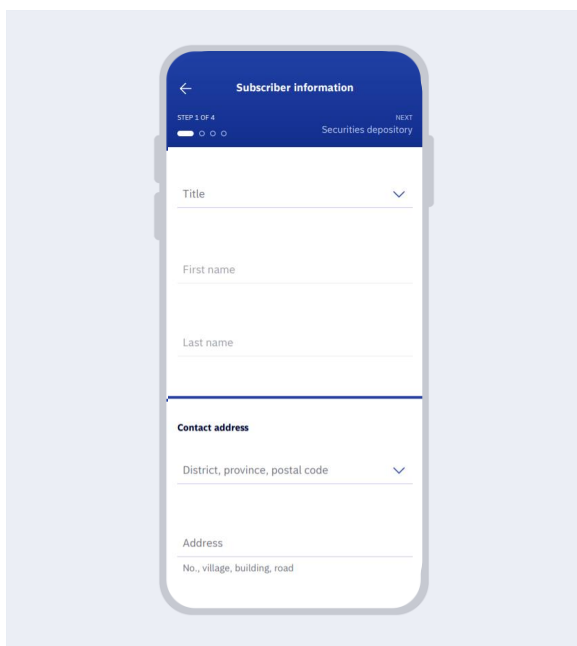
Step 2

Select “Securities” menu
and Click “Create Subscriber Profile”



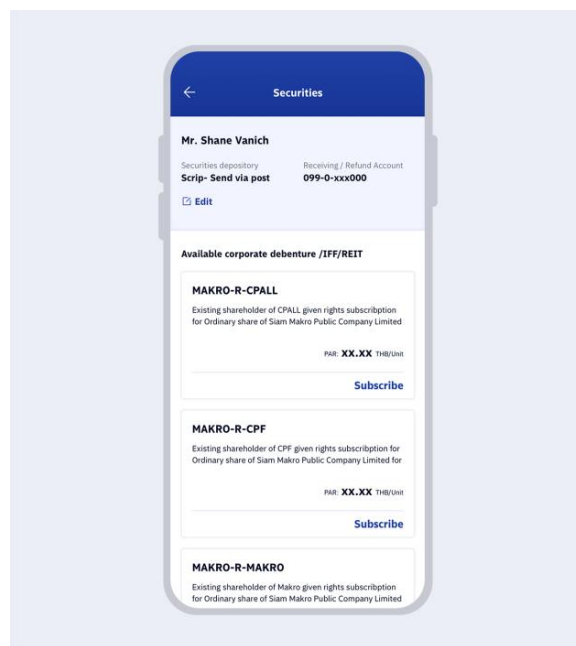
Step 3

Enter your personal information and follow the instruction on the screen (In case subscriber select to transfer the shares to securities account, Please check your name – surname of subscriber profile, these must be matched with those of your securities account and recheck your receiving/refund account before subscription)



Step 4


Once the profile is successfully created, you can subscribe for available securities right away.



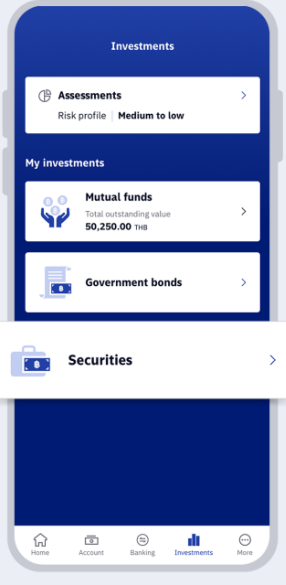
- The subscriber who has already created the profile can follow the instruction for subscription at <https://www.bangkokbank.com/th-TH/Personal/Digital-Banking/Bualuang-mBanking/How-to-Use/Securities-Subscription>
- In case that the subscribers who have never done the suitability test or whose result is expired can do the test via Bangkok Bank Mobile Banking before subscription. The subscribers can find more information at <https://www.bangkokbank.com/th-TH/Personal/Digital-Banking/Bualuang-mBanking/How-to-Use/Mutual-Funds>

The instruction to subscribe securities via Bangkok Bank Mobile Banking

Step 1
Select Menu "Investments"
(at the bottom on the right corner)



Step 2
Select "Securities"

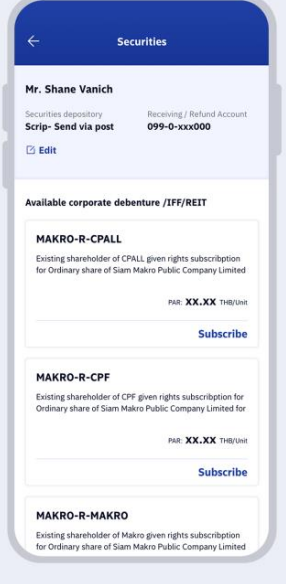


Step 3

Choose your desired securities and select "Subscribe" for the given rights as following

- **Existing shareholder of CPALL given rights subscription Click "MAKRO-R-CPALL"**
- Existing shareholder of CPF given rights subscription Click "MAKRO-R-CPF"
- Existing shareholder of MAKRO given rights subscription Click "MAKRO-R-MAKRO"
- Public Offering for Ordinary share for investor and existing shareholder of CPALL, CPF, MAKRO for oversubscription click "MAKRO-SMALL-LOT"

Step 3 (continue)

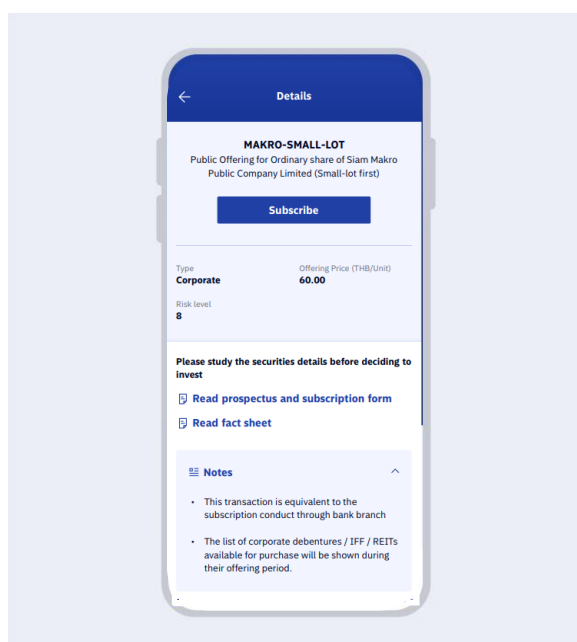


The instruction to subscribe securities via Bangkok Bank Mobile Banking

Step 4

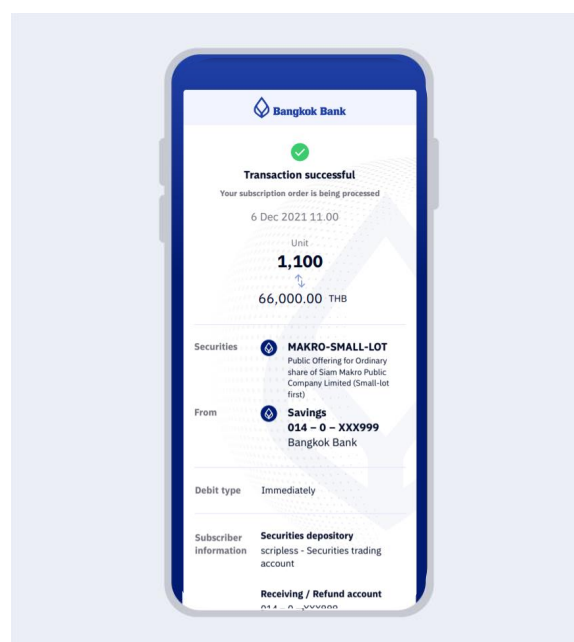
Check the transaction details and select “Subscribe” then read Terms and Conditions and select “Accept”

(In case of Right offering for existing shareholder, choose Shareholder Registration No., enter number of units and select “Next” for payment via the account with Bangkok Bank Mobile Banking only)



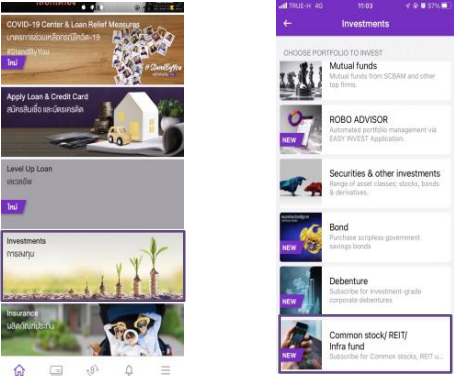
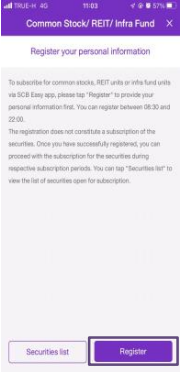

Step 5

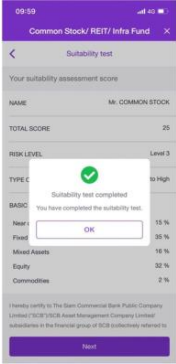
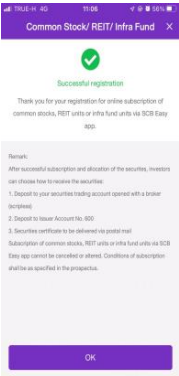
Once the transaction is completed, you will receive your transaction e-slip.



2. Via SCB Easy App of Siam Commercial Bank Public Company Limited (“SCB”)

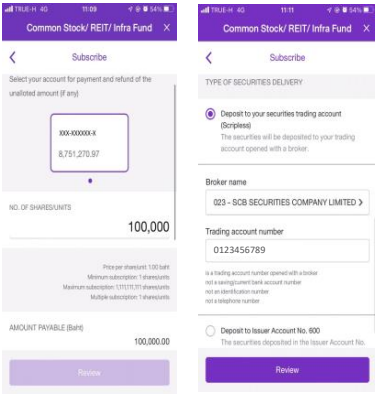

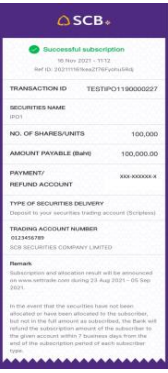
- In the case that the subscriber has SCB Easy App of SCB and subscribe through SCB Easy App, the subscriber can make payment through transfer money from bank account that link with SCB Easy App according to the payment condition of SCB. (Only subscriber who has bank account with SCB and already registered for SCB Easy App)
- **Subscriber must register before securities subscription via SCB Easy Application.** The registration is required for the first-time access and only one-time registration. The registration period is 08:30 - 22:00 every day (the registration is not considered as a securities subscription) by the following instructions

<p>1</p>	<p>Go to “Investments” and select “Common stock/REIT/Infra fund”</p>	
<p>2</p>	<p>Enter PIN for registration</p>	
<p>3</p>	<ul style="list-style-type: none"> - The system will show personal information previously provided to the bank. Choose mobile number and check the email - In the event that the provided information is incorrect or would like to change the information, only address, mobile number, and email can be amended and select “Next” - Then fill in the occupation, and source of income and investment, and select “Next” 	

<p>4</p>	<ul style="list-style-type: none"> - The system will review the suitability test (in the event that subscriber has <u>never</u> done the suitability test, subscriber is required to do the test). - When the test is completed, the system will display the registered information for the subscribers to verify and then select “Confirm” 	
<p>5</p>	<p>Select mobile number to receive OTP then fill in the OTP and select “OK” to complete the registration process</p>	

- After registration, the subscriber can subscribe the shares through SCB Easy Application within the subscription period. The subscription process is detailed below. (Any revision on subscription detail and method for receive allocated shares can only be done before complete subscription process. If subscription process is successfully completed, your subscribed detail cannot be adjusted.)

<p>1</p>	<p>Go to “Investments” and select “Common stock/REIT/Infra fund” then enter the PIN and select “Securities List”</p>	
<p>2</p>	<ul style="list-style-type: none"> - Select to subscribe common stock of MAKRO as follow <ol style="list-style-type: none"> 1) For retail investors 2) For existing shareholders of MAKRO who have the rights 3) For existing shareholders of CPALL who have the rights 4) For existing shareholders of CPF who have the rights - The system will show information of “Executive summary”, then select “Purchase” and press “Next” - For existing shareholders of MAKRO, CPALL, and CPF who have the rights, the system will display the registration number and subscription rights, select the rights to subscribe and press “Next” 	

<p>3</p>	<p>- Specify the number of shares to be subscribed and choose one out of three types of securities to be delivered 1) Deposit to securities trading account or 2) Deposit to issuer account number 600 or 3) Deliver a share certificate by registered mail - Then, click "Review". (Remark: If subscriber choose to deposit to issuer account number 600, there will be an additional investor information required, FATCA)</p>	
<p>4</p>	<p>Recheck subscription details and select "Confirm"</p>	
<p>5</p>	<p>Select mobile number to receive OTP then fill in the OTP and select "Confirm". When OTP is correct, the system will show complete.</p>	
<p><u>Transaction confirmation</u></p> <p>You will receive the confirmation payment as evidence after the transaction is completed. The Subscriber can check the transaction via SCB Easy Application by selecting "Transaction" >> "Investments" >> "Common stock/REIT/Infra fund" >> "Securities List" >> "My Transaction"</p>		

The subscriber can subscribe from 8.30 of December 4, 2021 until 15.30 hours of December 9, 2021. In the case of online subscription, the subscriber can make a payment with maximum transfer amount according to payment procedures of each subscription agent. If the subscriber would like to make a payment more than maximum transfer amount of each subscription agent, the subscriber can subscribe through submission of subscription document through subscription agents branch as described in the prospectus.

In this regard, the subscriber who subscribes via online channel must be a customer of that subscription agents or having saving account with that subscription agents and will need to complete the register for Internet Banking and Mobile Banking according to subscription agent instruction and need to complete KYC/CDD (Customer Due Diligence & Know Your Customer) and complete suitability test with the subscription agent no later than 2 years before subscription period or according to subscription agent requirement where each subscriber will have sufficient supervision for online subscriptions. The subscriber needs to confirm for the study of prospectus and/or executive summary and agree to abide by prospectus and/or executive summary and accept risk without the submission of subscription form and other subscription documents. The subscription procedure shall be in accordance with the details or processes that the subscription agents additionally determine for their customers at a later date.

(B) Payment and subscription procedures Via Subscription Document (Hard copy)

(1) In the case of Thai individual and juristic person

Due to COVID-19 situation, BBL and SCB as the subscription agents recommend the Thai individual subscriber aged at least 20 years old to subscribe through Bangkok Bank Mobile Banking of BBL and SCB Easy App of SCB for the convenience, safety and shorten time for subscription process. For the subscriber who is (1) foreign individual (2) Thai juristic person and foreign juristic person (3) Minor, please subscription via nationwide bank branches of BBL and SCB. The subscription agents reserve the right to change subscription detail as appropriate.

The subscriber who subscribe through subscription agents head office and nationwide branches during 8.30 of December 4, 2021 or within working hours of each branch of subscription agents until 15.30 hours of December 9, 2021. The subscriber has to strictly comply with subscription procedures of each subscription agent which might have some difference on the subscription details and locations. The subscriber has to complete subscription form (Form A for existing shareholder of MAKRO). In the case of juristic person, the subscription form must be certified by the authorized person(s) of the juristic person granting it as well and affixed with a seal (if any).

The subscriber has to subscription notification (if any) which is the form issued by Thailand Securities Depository Company Limited, together with following documents.

In the case of Thai individual

- An original copy of identification card (in case of subscription through BBL) or a certified true copy of identification card or government official identification card showing 13 digits of identification card number that has not expired and a certified true copy of household registration showing identification card number. Subscriber's signature in all subscription documents need to be the same.
- In the case that a subscriber is a minor who does not have an identification card, a certified true copy of the valid identification card of the guardian (father/mother or legal representative) or legal conservator, and a copy of the household registration where the minor resides which the guardian (father/mother or legal representative) or legal conservator certifies as true copy must be provided, including evidence showing that the minor can legitimately subscribe for the shares. In case that the subscriber is a minor that has an identification card, an original copy of identification card (in case of subscription through BBL) or a copy of the minor's valid

identification card and a copy of the identification card of the guardian (father/mother or legal representative) or legal conservator, both of which must be certified as true copy by the guardian (father/mother or legal representative) or legal conservator, together with evidence that the minor can legitimately subscribe for the shares.

- In the case that the subscriber has changed name/surname which is different from those names appear in the shareholders' registration book of the Company on 23 November 2021 (the Record Date), such shareholder shall attach the evidence issued by government authority, for example, affidavit, marriage certificate, divorce certificate, certificate for change of name/surname, etc.
- In the case that the subscriber would like to refund the subscription payment (details of which could be found in the prospectus) via money transfer to saving bank account or current account, the subscriber's name and bank account name has to be the same, and the subscriber has to attach certified copy of first page of bank book which has subscriber's name and bank account number with other subscription documents.

In the case of foreign individual

- A certified true copy of a certificate of alien or passport that has not expired. Subscriber's signatures in all subscription documents need to be the same.
- If the subscriber is a minor, a certified true copy of evidence showing that the minor could legally subscribe for the shares under the law of jurisdiction of such minor must be attached.
- In the case that the subscriber would like to refund the subscription payment (details of which could be found in the prospectus) via money transfer to saving bank account or current account, the subscriber's name and bank account name has to be the same, and the subscriber has to attach certified copy of first page of bank book or bank statement together with other subscription documents.

In the case of juristic person incorporated in Thailand

- A copy of an affidavit issued by the Ministry of Commerce no longer than 6 months prior to the date of submission of subscription form, certified by authorized person(s) of such juristic person and affixed with seal (if any) and an original copy of identification card (in case of subscription through BBL) or a certified true copy of identification card or a certificate of alien or passport of authorized person(s) of the juristic person that has not expired. Subscriber's signatures in all subscription documents need to be the same.
- In case of proxy, a power of attorney, along with a certified copy of valid identification card, and an original copy of identification card (in case of subscription through BBL) or certificate of alien or passport (as applicable) of the authorized person(s) of the juristic person. If the power of attorney is a copy, such copy must be certified by the authorized person(s) of the juristic person granting it as well and affixed with a seal (if any).
- In the case that the subscriber would like to refund the subscription payment (details of which could be found in the prospectus) via money transfer to saving bank account or current account, the subscriber's name and bank account name has to be the same, and the subscriber has to attach certified copy of first page of bank book which has subscriber's name and bank account number together with other subscription documents.

In the case of juristic person incorporated outside Thailand

- Certified copies of Certificate of Incorporation or the Affidavit of the juristic person and list of authorized signatories (showing specimen signature(s) issued no longer than 6 months prior to the date of submission of subscription form, certified by the authorized person(s) of the

juristic person and affixed with seal (if any). Subscriber's signatures in all subscription documents need to be the same.

- All documents must be certified on the signature by the Notary Public or any other authorized organization of the country in which the documents are issued or certified, and the signature and seal of the Notary Public or any other authorized organization shall be certified by an official of the Thai Embassy or Consulate in the country in which the documents are prepared or certified, all of which must be prepared no longer than 6 months prior to the date of submission of subscription form.
- A certified copy of certificate of alien or passport that has not expired (as applicable) of the authorized person(s) who certifies true copy on the documents specified in item above.
- In the case that the subscriber would like to refund the subscription payment (details of which could be found in the prospectus) via money transfer to saving bank account or current account, the subscriber's name and bank account name has to be the same, and the subscriber has to attach certified copy of first page of bank book which has subscriber's name and bank account number together with other subscription documents.
- A power of attorney for the custodian of Thai juristic person (Only for the subscription through BBL)
- A certified true copy of identification card of authorized person of Thai juristic person (Only for the subscription through BBL)

In the case that the subscriber has other account with subscription agents and already completed KYC/CDD (Customer Due Diligence & Know Your Customer) and complete suitability test with the subscription agent no later than 2 years before subscription period or according to subscription agent requirement. Such subscriber does not need to submit KYC/CDD (Customer Due Diligence & Know Your Customer) and Suitability test for the subscription. However, if the subscriber does not follow with the conditions above, such subscriber has to complete KYC/CDD (Customer Due Diligence & Know Your Customer) and suitability test, together with the following documents;

- (1.1) A certified true copy of identification card that has not expired or a copy of an affidavit issued by the Ministry of Commerce for juristic and/or other documents specified above
- (1.2) KYC/CDD (Customer Due Diligence & Know Your Customer) form
- (1.3) Suitability test form

In the case that the subscriber wishes to deposit the ordinary shares under the issuer account no. 600, the subscriber must provide details in "U.S. Indicia Checklist (For Individual & Juristic Person)" and "Entity Status Certification and Information Disclosure Consent Form under FATCA (For Subscriber who is juristic person)" (For subscriber who is depositing shares into the issuer account only), which shall be signed by the subscriber.

Additional document in the case that the subscriber delegate subscription right to other persons

Only subscriber who has already completed CDD/KYC (Customer Due Diligence & Know Your Customer) and complete suitability test with the subscription agent no later than 2 years before subscription period or according to subscription agent requirement.

In the case that the subscriber does not wish to subscribe by themselves, the subscriber can delegate other persons to subscribe on their behalf including signing, revising, updating information in subscription form, payment, and other procedures related to subscription process. The subscriber has to attach the additional documents apart what specified above as follow;

- (1) Power of attorney affixed with THB 30 stamp duty, being certified true copies. The subscriber can request for power of attorney from subscription agent branches

- (2) Additional supporting documents as specified in power of attorney

In the case the subscriber has never completed CDD/KYC (Customer Due Diligence & Know Your Customer) and suitability test, the subscriber has to subscribe by themselves only according to the regulations from Anti-Money Laundering Office and Bank of Thailand

(2) For Institutional investors and juristic person who appoint a custodian as an authorized person(s)

The subscriber can subscribe according to below details

- BBL's nationwide branches or 14th Floor Investment Banking Department, Bangkok Bank Headquarter Silom Branch, 333 Silom Road, Bang Rak, Bangkok 10500 Tel: 02-230-2289, 02-626-3377 or 02-6263769
- SCB Investment Operation and Settlement Team at No.9, G Tower Grand Rama 9, 15th Floor, North Wing, Rama 9 Road, Huaykwang Sub-District, Huaykwang District, Bangkok 10310, Tel: 02-128-2439 or 02-256-2440-42

The subscription agents reserve the right to change subscription detail as appropriate.

The subscriber has to subscription notification (if any) which is the form issued by Thailand Securities Depository Company Limited, together with following documents.

In the case of juristic person incorporated in Thailand

- A copy of an affidavit issued by the Ministry of Commerce no longer than 6 months prior to the date of submission of subscription form, certified by authorized person(s) of such juristic person and affixed with seal (if any) and an original copy of identification card (in case of subscription through BBL) or a certified true copy of identification card or a certificate of alien or passport of authorized person(s) of the juristic person that has not expired. Subscriber's signatures in all subscription documents need to be the same.
- In case of proxy, a power of attorney, along with a certified copy of valid identification card, and an original copy of identification card (in case of subscription through BBL) or certificate of alien or passport (as applicable) of the authorized person(s) of the juristic person. If the power of attorney is a copy, such copy must be certified by the authorized person(s) of the juristic person granting it as well and affixed with a seal (if any).
- In the case that the subscriber would like to refund the subscription payment (details of which could be found in the prospectus) via money transfer to saving bank account or current account, the subscriber's name and bank account name has to be the same, and the subscriber has to attach certified copy of first page of bank book which has subscriber's name and bank account number together with other subscription documents.

In the case of juristic person incorporated outside Thailand

- Certified copies of Certificate of Incorporation or the Affidavit of the juristic person and list of authorized signatories (showing specimen signature(s) issued no longer than 6 months prior to the date of submission of subscription form, certified by the authorized person(s) of the juristic person and affixed with seal (if any). Subscriber's signatures in all subscription documents need to be the same.
- All documents must be certified on the signature by the Notary Public or any other authorized organization of the country in which the documents are issued or certified, and the signature and seal of the Notary Public or any other authorized organization shall be certified by an

official of the Thai Embassy or Consulate in the country in which the documents are prepared or certified, all of which must be prepared no longer than 6 months prior to the date of submission of subscription form.

- A certified copy of certificate of alien or passport that has not expired of the authorized person(s) who certifies true copy on the documents specified in item above.
- In the case that the subscriber would like to refund the subscription payment (details of which could be found in the prospectus) via money transfer to saving bank account or current account, the subscriber's name and bank account name has to be the same, and the subscriber has to attach certified copy of first page of bank book which has subscriber's name and bank account number together with other subscription documents.
- A power of attorney for the custodian of Thai juristic person (Only for the subscription through BBL)
- A certified true copy of identification card of authorized person of Thai juristic person (Only for the subscription through BBL)

In the case of juristic person appointing a custodian as the subscriber

- A copy of power of attorney authorizing the custodian as the subscriber, together with a copy of documents of such juristic person; provided that such documents shall be in accordance with the category of subscribers as listed above (as the case may be). Such documents must be certified by authorized person(s) of the subscriber or of the custodian (as the case may be) with the company's stamp affixed (if any), whereby the signature(s) thereon shall match with the signatures on every document with regard to the subscription of shares.
- In the case that the subscriber would like to refund the subscription payment (details of which could be found in the prospectus) via money transfer to saving bank account or current account, the subscriber name and bank account name has to be the same, and the subscriber has to attach certified copy of first page of bank book or bank statement together with other subscription documents.

The institution investors shall not be required to complete the suitability test pursuant to the Notification of Capital Market Supervisory Board No. TorThor. 35/2556 Re: the Standard Conduct of Business, Management Arrangement, Operating Systems, and Services to Clients of Securities Business Operator, dated September 6, 2013 (as amended).

In the case that the subscriber wishes to deposit the ordinary shares under the issuer account no. 600, the subscriber must provide details in "U.S. Indicia Checklist (For Individual & Juristic Person)" and "Entity Status Certification and Information Disclosure Consent Form under FATCA (For Subscriber who is juristic person)" (For subscriber who is depositing shares into the issuer account only), which shall be signed by the subscriber.

The subscriber has to make full one-time payment at the maximum subscription price of the price range to be announced around on 2 December 2021 by follow the payment instructions below

1. For Thai nationality individual subscriber, foreign nationality individual subscriber, juristic person subscriber registered in Thailand, and subscriber of the juristic person registered in foreign countries

- **In the case of payment via cheque, draft or cashier's cheque**, the subscriber can make a payment at each subscription agent head office or nationwide bank branches from working hours of each branch on December 4, 2021 to 12.00 hours or before the cut-off time for cheque clearing of each branch of each of the subscription agents on December 8, 2021. The cheque, draft or cashier's cheque must be dated no later than December 8, 2021 and it must be able to be cleared at a clearing house in Bangkok within 1 working day. The cheque shall be

crossed and made payable to “**MAKRO Subscription Account – Existing shareholders of MAKRO CPALL CPF**” The subscriber has to specify name, surname, address and contact number in the back of cheque, draft or cashier’s cheque.

- **In the case of payment via cash or transfer of money**, the subscriber can make a payment at subscription agents head office or nationwide bank from working hours of each branch on December 4, 2021 to 15.30 hours of December 9, 2021. The subscriber has to make a one-time payment by transferring to “**MAKRO Subscription Account – Existing shareholders of MAKRO CPALL CPF**”.

2. For institutional investor subscribers and juristic person appointing a custodian as the subscriber

- **In the case of payment via cheque, draft or cashier’s cheque**, the subscriber can make a payment at each subscription agents' head office or nationwide bank branches from working hours of each branch at 8.30 hours on December 4, 2021 to 12.00 hours of or before the cut-off time for cheque clearing of each branch of each of the subscription agents on December 8, 2021. The cheque, draft or cashier’s cheque must be dated no later than December 8, 2021, but after filing effective date only, and it must be able to be cleared at a clearing house in Bangkok within 1 working day. The cheque shall be crossed and made payable to “**MAKRO Subscription Account – Existing shareholders of MAKRO CPALL CPF**” The subscriber also has to specify its name, surname, address and contact number in the back of such cheque, draft or cashier’s cheque. For more information with regard to the subscription account number, please contact BBL’s nationwide branches or Investment Banking Department (Tel: 02-230-2289, 02-626-3377 or 02-626-3769) or SCB’s Investment Operation and Settlement Team (Tel. 02-128-2439 or 02-256-2440-42)
- **In the case of payment via cash, transfer of money, or transfer via BahtNet**, the subscriber can make a payment at subscription agents' head office or nationwide bank branches from 8.30 hours or working hours of each branch in December 4, 2021 until 15.30 hours of December 9, 2021. The subscriber has to make a one-time payment by transferring to “**MAKRO Subscription Account – Existing shareholders of MAKRO CPALL CPF**” For more information with regard to the subscription account number, please contact BBL’s nationwide branches or Investment Banking Department (Tel: 02-230-2289, 02-626-3377 or 02-6263769) or SCB’s Investment Operation and Settlement Team (Tel. 02-128-2439 or 02-256-2440-42)

Should the subscriber chooses to transfer via BahtNet, the subscriber has to be responsible for the transfer fee and/or all of the other fees incurred on such transaction (the amount of subscription payment to be received by each of the subscription agents must be equal to the total subscription payments for the shares.)

- (4) The subscriber needs to strictly comply with subscription procedures of each subscription agent which might have some difference on the subscription details and locations
- (5) The subscription will be completed and be considered for allocation when (1) the subscription agents have uploaded subscription detail in the system within 15.30 hours on December 9, 2021 and (2) the payment result is complete
- (6) The Subscriber is not permitted to cancel his/her subscription after making the payment. However, the subscription agents reserve rights to use their discretion in rejecting the subscription to the subscriber who does not follow the subscription procedures

- (7) In the case that the subscriber does not comply with the subscription and payment procedures or does not comply with the other conditions and procedures and the subscription agents are not able to collect, whether entirely or partially, the subscription payment within the subscription period (for whatever reasons which are not caused by the subscription agents), the subscriber subscribes the ordinary shares by other procedures that have not been described in the prospectus, or the subscriber submits the incomplete subscription document, the subscription agents shall be considered that such subscriber waives its right to subscribe the shares, and the underwriters reserve the rights to not allocate the shares to such subscriber.
- (8) In the case that the subscriber fails to complete the details required under the subscription documents, or fails to give precise details or gives unrelated details on such documents, the underwriters and/or the subscription agents reserve their rights to refer to the information given under the subscription documents as they see appropriate. However, in such case, the underwriters and/or the selling agents are entitled to assume that the subscriber waives its right to subscribe the shares, and the underwriters reserve their rights to not allocate the shares to such subscribers.
- (9) In the case that the subscriber would like to refund the subscription payment (details of which could be found in the prospectus) via money transfer to saving bank account or current account, the subscriber name and bank account name has to be the same, and the subscriber has to attach certified copy of first page of bank book or bank statement together with other subscription documents (except online subscription channel that does not need to attach the above document). In the case that the subscriber does not submit the certified copy of first page of bank book or bank statement or the subscription agents cannot refund via money transfer to subscriber bank account, the subscription agents will return money via crossed cheque, draft or cashier's cheque and deliver by registered mail to the contact address according names appear in the shareholders' registration book of the Company on 23 November 2021 (the Record Date)
- (10) The subscription agent will transfer subscription money to escrow account to remit money for the subscription for shares to MAKRO according to Escrow Agreement
- (11) Subscription notification issued by Thailand Securities Depository Company Limited will be delivered by registered mail to the shareholders. The subscriber must subscribe 1 subscription transaction per 1 registration no. per entitlement shares separated between shareholder of MAKRO, the Company, and CPF only. The subscriber has to prepare numbers of subscription documents in the same amount with numbers of registration no. that the subscriber wished to subscribe
- (12) In the case that the subscription detail of the subscriber is not same as the detail in shareholders' registration book of the Company on 23 November 2021 (the Record Date), the subscription agents reserve the right to mainly fix with detail in shareholders' registration book

Details of the offering for sale of the ordinary shares of MAKRO could be found in the prospectus which is published on the website of the Thai Securities and Exchange Commission, www.sec.or.th.

The subscriber could check the result of allocation via <https://www.settrade.com> after the subscription period, in which the date of result announcement will be informed by 15 December 2021.

Enclosure 2

Subscription Notification (issued by Thailand Securities Depository Co., Ltd.)

Enclosure 3

Subscription Form for ordinary shares in Siam Makro Public Company Limited
For the shareholders of CP All Public Company Limited
who are eligible for the shares allocation in proportion to their shareholding in
CP All Public Company Limited
(Form B for the Existing Shareholders of CP All Public Company Limited)



Subscription Form for Ordinary Shares of Siam Makro Public Company Limited ("MAKRO")

Public offering of up to 2,270,000,000 Ordinary Shares, and up to 340,500,000 over-allotment shares with a par value of THB 0.50 per share to the shareholders of CP All Public Company Limited ("the Company") eligible for the share allocation in proportion to their shareholding in the Company.

At allocation ratio of 15 existing ordinary shares in the Company to 1 ordinary share of MAKRO.

The subscriber is required to pay at the highest price of the subscription price range and will be entitled to receive the difference between such price and the final subscription price in the event that the final offering price is lower than the highest price of the subscription price range

1 Subscription form per 1 Registration no. only

Subscription Date: _____ December 2021

SUBSCRIBER INFORMATION (Please fill in the following information completely, precisely, and elaborately)

To the directors of Siam Makro Public Company Limited ("MAKRO") and/or Bangkok Bank Public Company Limited and/or Siam Commercial Bank Public Company Limited, the Subscription Agents of the Company ("Subscription Agents")

I / We Mr. Mrs. Ms. Other (Please specify) _____ Juristic Person _____

Identification Card _____ or Alien Identification Card Passport Number Juristic Person Number _____ Sex Male Female

Nationality (Country of Registration as a Juristic Person) _____ Date of Birth (Date of Incorporation) _____

Contact Address _____ Province _____ Postal Code _____

Country _____ Mobile No. _____ Telephone/Office No. _____ Email _____

Address per ID Card or House Registration/Juristic Person ID Same as Contact Address Different from Contact Address (Please specify) _____

Province _____ Postal Code _____ Country _____

Current Address Same as Contact Address Same as Address per ID Card or House Registration/Juristic Person ID Different from Contact Address and Address per ID Card or

House Registration/Juristic Person ID (Please specify) _____ Province _____

Postal Code _____ Country _____ In case of alien, please specify Address in Home Country and Current Address in Thailand _____

Occupation/Type of Business _____ Organization Name/ Office Address _____ Tax ID No. _____

Type of Withholding Tax Payment Non Withholding Tax Withholding Tax

Are you a politically exposed person * / family member of a politically exposed person** / intimate person*** of a politically exposed person or family member of a politically exposed person?

No Yes (Please specify the political status) _____

* Politically exposed person means an individual who is a prominent public function or has been entrusted with such function in Thailand or in a foreign country, such as a Head of State or Government, a minister or a senior official in the government, the judicial branch, an independent regulatory agency, the public prosecutor organization, or the military, a senior executive of a state enterprise or other state organization, an important political party official, a person who is a prominent public function or has been entrusted with such function in an international organization, and a person holding an equivalent position, as determined by the notification issued by the Secretary -General of the Anti-Money Laundering Office with approval from the Anti-Money Laundering Board.

** Family member of a politically exposed person means (1) father, mother, child, adopter, or adopted child of a politically exposed person, (2) a brother and sister of full blood or a brother and sister of half-blood of a politically exposed person, or (3) a spouse or a husband or wife cohabit as a couple without registration for marriage of a politically exposed person or of a person in (1) or (2).

*** Intimate person means (1) a person who possesses or oversees assets or other benefits of a politically exposed person, or (2) a person who has close relationship with a politically exposed person due to the initiate of or the ongoing business relationship with a politically exposed person.

Source of Income from Foreign Country No Yes (Specify Country) _____

Source of Subscription Payment Natural Person : Salary Self Employed Business Savings Investments Inheritance Others (Specify) _____

(Can select more than 1 option) Juristic Person : From Business Operation Others (Specify) _____

Address according names appear in the shareholders' registration book of the Company on 23 November 2021 (the Record Date)

I/We hold the Company shares according to the list of the Company shareholders who appear on the record date for determining the names of the Company shareholders who are eligible for the shares allocation of ordinary shares in proportion to their shareholdings (Record Date) as of 23 November 2021, I/We hereby intend to subscribe and request for allocation of ordinary shares of MAKRO as follows:

No. of Ordinary Shares Subscribed (Shares)	Preliminary Offering Price (Baht per Share)	Amount paid (THB)	Amount paid (in writing)
	Maximum Preliminary Offering Price		

I/We herewith submit my/our payment for subscription of the ordinary shares by Cash Transfer via BAHNET Cheque/ Cashier Cheque (Bank Cheque)/ Draft No. _____

Dated _____ Bank _____ Branch _____ issuing a crossed cheque made payable to "MAKRO Subscription

Account – Existing Shareholders of MAKRO CPALL CPF" (In case of payment via cheque/ cashier cheque/ draft, it must not be dated no later than 8 December 2021, whereby the payment MUST be collectable by the clearing house located in Bangkok within 1 business day. The name of the cheque owner MUST be the same name as the subscriber.)

If I/ We receive allocated shares, I/We hereby agree to proceed by way of the following : (Please select one of the following)

In case that the subscribers have trading accounts:

Issue a share certificate in the name of "Thailand Securities Depository Company Limited for Depositors" for the allocated shares and arrange for participant name _____

TSD Member No. _____ to deposit those shares with Thailand Securities Depository Company Limited ("TSD") for security trading account

Name _____ Account No. _____ which I/we have with the said TSD member company (The trading account name

must correspond with the subscriber's name, otherwise the said shares will be issued as a share certificate in the name of the subscriber within 15 business days from the end of the

subscription period and deliver a share certificate by registered mail to the address according names appear in the shareholders' registration book of the Company on 23 November

2021 (the Record Date)

In case that the subscribers do not have trading accounts:

Issue a share certificate in the name of "Thailand Securities Depository Company Limited" and deposit those shares with Thailand Securities Depository Company Limited under issuer

account (account number 600) in my/our name account. (For issuing a share certificate later, subscriber shall pay the fees as specified by Thailand Securities Depository Company

Limited). In case of depositing shares in the account number 600, please fill the TSD form "U.S. Indicia Checklist (For Individual & Juristic Person)" and "Entity Status

Certification and Information Disclosure Consent Form under FATCA (For subscriber who is juristic person) If TSD form are not submitted or if you have any indicia of U.S.

status, MAKRO reserves the right not to deposit shares under Account No.600. A share certificate in the name of a subscriber will be issued and delivered to the subscriber

by registered mail to the address according names appear in the shareholders' registration book of the Company on 23 November 2021 (the Record Date)

Issue a share certificate in my/our name and deliver to me/us to the address according names appear in the shareholders' registration book of the Company on 23 November 2021 (the

Record Date) by registered mail. I/We hereby authorize MAKRO to proceed with any necessary action to have the share certificate made and delivered to me/us within 15 business days

from the end of the subscription period (share certificate only) (MAKRO shall have no liability if the shareholder cannot sell the allocated shares on the first trading day)

In the subscription of ordinary shares, I/we received the executive summary received the prospectus/preliminary offering memorandum via () Book () Other electronic form (please

specify) _____ DO NOT wish to receive the prospectus/preliminary offering memorandum (In the case that the subscriber does not select, it will be

assumed that the subscriber does not wish to receive the prospectus/preliminary offering memorandum and has already received the executive summary.)



In case where the amount of subscription payment equals to Baht 100,000 and above and the subscriber is not the Beneficial Owner* please specify.....
* Beneficial Owner means a natural person who ultimately owns or controls the business relationships of a customer or the natural person on whose behalf a transaction is being conducted, including those persons who have ultimate effective control over a juristic person or legal arrangement, according to the relevant Ministerial Regulation prescribing Rules and Procedures for Customer Due Diligence

In case that I/we have not been allocated shares or have been allocated shares in an amount less than the amount subscribed or the final subscription price is lower than the highest price of the subscription price range, I/we hereby agree to the following method of subscription refund (please select only one) (If no selection, it shall be deemed that the subscriber agrees to a refund by cheque)

- Issuing a crossed cheque made payable to me/us and delivering it by registered mail to the address specify above (The subscriber shall be responsible for related fees which may occur.)
- Transfer to my deposit account, under the name with the bank (The deposit account name MUST be the same with the name of the subscriber, otherwise it will be processed as a crossed cheque made payable under the name of the subscriber instead) Account Type No. (along with attachments to the subscription form of a copy of the first page of the savings account book or a copy of the current account statement (statement), certified as true copy)

Disclaimer in case where the information provided by the subscriber is inconsistent or unclear or no attachments of a copy of the first page of the savings account book or a copy of the current account statement (statement) is provided, the Subscription Agents reserves the rights to refund the subscription amount by crossed cheque made payable to the subscriber and delivered by registered mail to the address according names appear in the shareholders' registration book of the Company on 23 November 2021 (the Record Date)

Suitability test for share subscription

In case of a subscriber who is a natural person or a juristic person

1. I/We completed a suitability test with the subscription agents no later than 2 years, and I/we acknowledged my acceptable risk tolerance level (in the case that the subscriber has never conducted a suitability test or conducted more than 2 years, the subscriber must conduct a suitability test for ordinary shares to be able to subscribe for the MAKRO's shares.)
2. I/We acknowledged risk level of share I/We will subscribe from the subscription agents.
3. I/We completed KYC/CDD form and studied the MAKROs executive summary or prospectus/preliminary offering memorandum.

Although my result of the suitability test states that the ordinary shares subscription does not comply with my acceptable risk level, I/we still insist and intend to subscribe for these ordinary shares by signing below to confirm my investment intention. I/We acknowledge that I/we invest in the ordinary shares which do not comply with the result of my suitability test. Therefore, the subscription agents shall have no responsibilities for any loss from my investment in the future.

In case of a subscriber who is an institutional investor do not require to complete suitability test according to the Notification of the Capital Market Supervisory Board No. Tor Thor 35/2556

The underwriters and/or the selling agent can deny any ordinary share subscription if such subscription is from any investor who does not complete the suitability test or any investor who refuses to do the test or any investor who refuses to sign the subscription form and whose result of the test does not comply with the subscription

Sign X..... Subscriber
(.....)

I/We hereby certify that I/we am/are not a prohibited person as prescribed in the Prospectus/Preliminary Offering Memorandum and the applicable laws, and I/We acknowledge and accept that if I/we am/are a prohibited person, I/We shall not be entitled to subscribe the shares except in accordance with the exemptions specified in the Prospectus/Preliminary Offering Memorandum and the applicable laws. The subscription and payment made by the subscriber are in accordance with the conditions specified in the Prospectus/Preliminary Offering Memorandum. The subscriber agrees and acknowledges that the underwriters/subscription agent shall be entitled to refuse any subscription, which is not complied with the said conditions. I/We hereby undertake to purchase the said number of shares or any amount allotted to me/us by the underwriters/subscription agent. I/We shall not cancel my/our subscription and, I/We shall also agree to accept a refund in the case of the subscription is refused by MAKRO and/or the underwriters/subscription agent. I/We agree to the conditions of the public offering as stated in the Prospectus/Preliminary Offering Memorandum and the conditions as laid down in the Memorandum and Articles of Association of the MAKRO currently in force and/or as may be amended in the future.

I/We agree and accept that the financial institutions (including Securities Company and/or other juristic persons) that I/We have financial transactions with could identify the information of my/our identity or beneficial owners and give to the underwriters/subscription agent, in accordance with relevant Anti-Money Laundering Acts and Counter-Terrorist Financing and Financing of Proliferation of Weapons of Mass Destruction.

For subscribers who do not have mailing addresses in Thailand

I/We represent and warrant that: (1) I/We am/are not located in or resident of the United States (including its territories and possessions, any State of the United States and the District of Columbia), Japan, Malaysia, the People's Republic of China, India, Philippines, South Korea, Netherlands, Myanmar, Estonia, Pakistan, Laos, Taiwan, Australia, Indonesia or Canada (the "Restricted Territories"), (2) I/We am/are located in or resident of a jurisdiction in which (2.1) I/We may lawfully receive this subscription form and make any order to acquire or subscribe for the securities referred to herein by virtue of my/our status as qualified institutional investor(s)/professional investor(s) (or equivalent eligible category of investors) in such jurisdiction and (2.2) MAKRO may lawfully send this subscription form to me/us and offer and allocate the securities referred to herein without any obligation to take any action whatsoever under any applicable laws or regulations of this jurisdiction (such as, without limitation, any filing, registration or notification under applicable securities law), (3) I/We am/are not acquiring any of the securities referred to herein with a view to offer, sale, distribute or deliver any of the securities referred to herein within or into the Restricted Territories or any other jurisdiction, (4) I/We am/are not natural person(s), (5) I/We am/are not accepting or renouncing any of the securities referred to herein on a non-discretionary basis on behalf of, or for the account or benefit of, any person located in or resident of the Restricted Territories or any other jurisdiction where such action is not legal under applicable laws and regulations at the time this subscription form is completed, (6) if I/We am/are located in a Member State of the European Economic Area or the United Kingdom (each, a "Relevant State"), I/We am/are (6.1) a legal entity which is a "qualified investor" within the meaning of the law in that Relevant State which has implemented Article 2(1)(e) of Regulation (EU) 2017/1129 and (6.2) not acquiring shares on behalf of, nor have they been acquired with a view to their offer or resale to, persons in any Relevant State other than qualified investors; (7) if I/We am/are located in the United Kingdom, I/We am/are (7.1) persons having professional experience in matters relating to investments falling within the definition of "investment professionals" in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order") or (7.2) persons who are high net worth bodies corporate, unincorporated associations or partnerships and the trustees of high value trusts, as described in Article 49(2)(a)-(d) of the Order; (8) if I/We am/are located in France, I/We am/are (8.1) persons providing investment services relating to portfolio management for the account of third parties (*personnes fournissant le service d'investissement de gestion de portefeuille pour compte de tiers*), and/or (8.2) qualified investors (*investisseurs qualifiés*), as defined in, and in accordance with, Articles L. 411-1, L. 411-2, D. 411-1 and D. 411-4 of the French Code *monétaire et financier*; (9) if I/We am/are located in Italy, I/We am/are qualified investors (*investitori qualificati*), pursuant to Article 100 of Legislative Decree no. 58 of 24 February 1998 and Article 34-ter, paragraph 1, letter (b) of CONSOB regulation No. 11971 of 14 May 1999, all as amended; (10) if I/We am/are located in Hong Kong, I/We am/are (10.1) a "professional investor" as defined in the Securities and Futures Ordinance (Cap. 571) of Hong Kong (the "SFO") and any rules made under the SFO or (10.2) are acquiring shares in other circumstances which do not result in the document being a "prospectus" as defined in the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Cap. 32) of Hong Kong (the "C(WUMP)O") or which do not constitute an offer to the public within the meaning of the C(WUMP)O; (11) if I/We am/are located in Singapore, I/We am/are an "institutional investor" as defined in Section 4A(1)(c) of the Securities and Futures Act, Chapter 289 of Singapore (the "SFA") or a "relevant person" as defined in Section 275(2) of the SFA; (12) if I/We am/are located in Switzerland, I/We am/are a "professional client" within the meaning of Article 4 paragraph 3 of the Swiss Federal Act on Financial Services; (13) if I/We am/are located in the Dubai International Financial Centre, I/We am/are (13.1) acquiring shares in an "Exempt Offer" in accordance with the Markets Rules Module of the rulebook of the Dubai Financial Services Authority (the "DFSA Rulebook") and (13.2) a Professional Client within the criteria set out in Rule 2.3.3 of the Conduct of Business Module of the DFSA Rulebook; (14) if I/We am/are located in the United Arab Emirates, I/We am/are a "Qualified Investor" (excluding limb 1(b) of that definition) within the meaning of The Securities and Commodities Authority Chairman's Decision No. (3/R.M.) of 2017 on the Regulation of Promotion and Introduction; (15) I/We (15.1) am/are acquiring the shares in an "offshore transaction" as defined in Regulation S ("Regulation S") under the U.S. Securities Act of 1933 (the "US Securities Act"), (15.2) have not been offered the shares by means of any "directed selling efforts" as defined in Regulation S and (15.3) understand that the shares have not been and will not be registered under the US Securities Act or with any securities regulatory authority of any State, territory or possession of the United States and the shares are being distributed and offered outside the United States in reliance on Regulation S and that consequently, I/We understand that the shares may not be offered, sold, pledged or otherwise transferred in or into the United States, except in reliance on an exemption from, or in transactions not subject to, the registration requirements of the US Securities Act; and (16) I/We have full power and authority to make the representations, warranties and agreements included herein.

Without prejudice to the foregoing, I/We understand and agree that MAKRO and/or the underwriters and/or the subscription agents reserve the right, in its/their absolute discretion, but in any case shall not be obliged, to treat as invalid any subscription form (1) which appears to MAKRO and/or the underwriters and/or the subscription agents to have been executed in or dispatched from a Restricted Territory, or which MAKRO believes and/or the underwriters and/or the subscription agents believe may violate any applicable legislation of the jurisdiction from which it was dispatched or the sender is located in, or resident of, or (2) which purports to exclude any of the foregoing representations, warranties, undertakings or agreements.

Please be aware that investment in securities contain risks. Subscribers should study information in the Prospectus/Preliminary Offering Memorandum or the Executive Summary thoroughly before making a decision on investment.

Sign X..... Subscriber
(.....)



Receipt for Subscription of Shares of Siam Makro Public Company Limited to the shareholders of CP All Public Company Limited eligible for the share allocation
(Subscriber please complete the following)

Subscription Date: December 2021 Subscription Registration No. Subscription No.
 Subscription Agents has received payment from (name in the subscription form)
 for a subscription of ordinary shares of the Company in total of shares totalling THB made payable by Cash
 Transfer Transfer via BAHTNET Cheque/Cashier Cheque (Bank Cheque)/ Draft No. Dated

Bank Branch

If the subscriber has received the allocated shares, the subscriber requests as follows:
 Deposit a share certificate in the name of "Thailand Securities Depository Company Limited for the Depositors" Name.....
 Participant No....., having Securities trading account number.....
 Issue a share certificate in the name of "Thailand Securities Depository Company Limited" and deposit those shares under the Issuer account No.600 for my/our name account
 Issue a share certificate in my/our name within 15 business days from the end of subscription period. (share certificate only)

Authorized Officer

BROKER

ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
002	บริษัทหลักทรัพย์ ทีเอสโก้ จำกัด TISCO SECURITIES COMPANY LIMITED	032	บริษัทหลักทรัพย์ เคทีบี (ประเทศไทย) จำกัด (มหาชน) KTB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
003	บริษัทหลักทรัพย์ คันทรีกรุ๊ป จำกัด (มหาชน) COUNTRY GROUP SECURITIES PUBLIC COMPANY LIMITED	034	บริษัทหลักทรัพย์ ฟิลลิป (ประเทศไทย) จำกัด (มหาชน) PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
004	บริษัทหลักทรัพย์ ดีบีเอส วิกเคอร์ส (ประเทศไทย) จำกัด DBS VICKERS SECURITIES (THAILAND) COMPANY LIMITED	038	บริษัทหลักทรัพย์ เออีซี จำกัด (มหาชน) AEC SECURITIES PUBLIC COMPANY LIMITED
005	บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮาส์ จำกัด (มหาชน) LAND AND HOUSE SECURITIES PUBLIC COMPANY LIMITED	048	บริษัทหลักทรัพย์ ไอระ จำกัด (มหาชน) AIRA SECURITIES COMPANY LIMITED
006	บริษัทหลักทรัพย์ เกียรติพาณิชย์ จำกัด (มหาชน) KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED	050	บริษัทหลักทรัพย์ เอเอสแอล จำกัด ASL SECURITIES COMPANY LIMITED
007	บริษัทหลักทรัพย์ ซีจีเอส-ซีไอเอ็มบี (ประเทศไทย) จำกัด CGS-CIMB SECURITIES (THAILAND) CO., LTD.	051	บริษัทหลักทรัพย์ เอสบีไอ ไทย ออนไลน์ จำกัด SBI THAI ONLINE SECURITIES CO.,LTD.
008	บริษัทหลักทรัพย์ เอเชีย พลัส จำกัด ASIA PLUS SECURITIES COMPANY LIMITED	052	บริษัทหลักทรัพย์ จีเอ็มไอ-แซด คอม (ประเทศไทย) จำกัด GMO-Z COM SECURITIES (THAILAND) LIMITED
010	บริษัทหลักทรัพย์ เมอร์ริล ลินช์ (ประเทศไทย) จำกัด MERRILL LYNCH SECURITIES (THAILAND) LIMITED	200	บริษัทหลักทรัพย์ เมย์แบงก์ กิมเอ็ง (ประเทศไทย) จำกัด (มหาชน) MAYBANK KIM ENG SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
011	บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน) KASIKORN SECURITIES PUBLIC COMPANY LIMITED	211	บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด UBS SECURITIES (THAILAND) LIMITED
013	บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน) KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	213	บริษัทหลักทรัพย์ เอเชีย เวลท์ จำกัด ASIA WEALTH SECURITIES COMPANY LIMITED
014	บริษัทหลักทรัพย์ โคนอมูระ พัฒนสิน จำกัด (มหาชน) CAPITAL NOMURA SECURITIES PUBLIC COMPANY LIMITED	221	บริษัทหลักทรัพย์ เมอร์ชันทน์ พาร์ตเนอร์ จำกัด (มหาชน) MERCHANT PARTNERS SECURITIES PUBLIC COMPANY LIMITED
015	บริษัทหลักทรัพย์ คิงส์ฟอร์ด จำกัด (มหาชน) KINGSFORD SECURITIES PUBLIC COMPANY LIMITED	224	บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED
016	บริษัทหลักทรัพย์ ธนชาต จำกัด (มหาชน) THANACHART SECURITIES PUBLIC COMPANY LIMITED	225	บริษัทหลักทรัพย์ ซีแอลเอส เอ (ประเทศไทย) จำกัด CLSA SECURITIES (THAILAND) LIMITED
019	บริษัทหลักทรัพย์ หยวนต้า (ประเทศไทย) จำกัด YUANTA SECURITIES (THAILAND) COMPANY LIMITED	229	บริษัทหลักทรัพย์ เจพีมอร์แกน (ประเทศไทย) จำกัด JPMORGAN SECURITIES (THAILAND) LIMITED
022	บริษัทหลักทรัพย์ ทรินิตี้ จำกัด TRINITY SECURITIES COMPANY LIMITED	230	บริษัทหลักทรัพย์ โกลเบล็ก จำกัด GLOBLEX SECURITIES COMPANY LIMITED
023	บริษัทหลักทรัพย์ ไทยพาณิชย์ จำกัด SCB SECURITIES COMPANY LIMITED	244	บริษัทหลักทรัพย์ แมคควารี (ประเทศไทย) จำกัด MACQUARIE SECURITIES (THAILAND) LIMITED
026	บริษัทหลักทรัพย์ ยูโอบี เคย์เฮียน (ประเทศไทย) จำกัด (มหาชน) UOB KAY HIAN SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	247	บริษัทหลักทรัพย์ เครดิต สวิส (ประเทศไทย) จำกัด CREDIT SUISSE SECURITIES (THAILAND) LIMITED
027	บริษัทหลักทรัพย์ อาร์เอชบี (ประเทศไทย) จำกัด (มหาชน) RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	248	บริษัทหลักทรัพย์ กรุงไทย ซีเอ็มไอ จำกัด KT ZMICO SECURITIES COMPANY LIMITED
029	บริษัทหลักทรัพย์ กรุงศรี จำกัด (มหาชน) KRUNGSRIS SECURITIES PUBLIC COMPANY LIMITED	924	บริษัทหลักทรัพย์ ฟินันเซีย ไซรัส จำกัด (มหาชน) FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
030	บริษัทหลักทรัพย์ ไอวี โกลบอล จำกัด (มหาชน) IV GLOBAL SECURITIES PUBLIC COMPANY LIMITED		



Enclosure 4

U.S. Indicia Checklist (Individual & Juristic Person) (only for those who wish to deposit the ordinary shares into the Issuer Account)



U.S. Indicia Checklist (Individual & Juristic Person)

Only for shareholder wishing to deposit securities into the Issuer Account

Date.....

I / We.....

ID Card / Passport / Juristic Person Registration No.....

For Individual

- 1. I was born in the United States of America (U.S.A.) Yes* No
- 2. I am a U.S. citizen or I have the second nationality as the U.S. Yes* No
- 3. I have permanent residence in U.S.A. Yes* No

If your answer(s) is/are "Yes" in any of the above answers, you are defined as "the U.S. Indicia" under FATCA. TSD therefore reserves the rights not to deposit your securities into the Issuer Account. Please select other methods of securities holding.

For Juristic person

- 1. Registered in U.S.A. Yes * No
- 2. Is a financial institution under FATCA Yes * No
 If "Yes", please enter GIIN No. and specify type PFFI RDCFFI
- 3. Is an entity with investment income / indirect income of 50% or more of total income, Yes * No
 or having income-generating properties gaining 50% or more of total assets
 in the latest accounting period.

If your answer(s) is/are "Yes" in #1 and/or #3, you are defined as "the U.S. Indicia" under FATCA. TSD therefore reserves the rights not to deposit your securities into the Issuer Account. Please select other methods of securities holding.

I hereby certify that the above statement is true. If depositing securities into the Issuer Account causes any damage to Thailand Securities Depository Co., Ltd. (TSD) in any way whatsoever. I accept the responsibility and indemnity to Thailand Securities Depository Co., Ltd.

In addition, I acknowledge that TSD may disclose the information contained in this document to the Revenue Department, or other agencies having legal authorities, or having an agreement with TSD to obtain such information.

Sign..... shareholder
(.....) Tel.



Enclosure 5

Entity Status Certification and Information Disclosure Consent Form under FATCA
(only for those who wish to deposit the ordinary shares into the Issuer Account)

Entity Status Certification and Information Disclosure Consent Form under FATCA

Certification of the Claimed FATCA Status

I/We _____

by _____, position _____

and _____, position _____

I hereby certify that I have the status as follows;

Part 1: Place of Incorporation

	Certification of the Claimed FATCA Status	FATCA Status for Non-U.S. Entities
<input type="checkbox"/>	1.1 I am an entity that is incorporated in: _____ (Fill in a country)	U.S. Person / Non-U.S. Entities
<input type="checkbox"/>	1.2 I am a branch of an entity. Please specify the place of incorporation of the head office: _____ (Fill in a country) In case the entity is incorporated in the U.S., I have attached W-9 certifying the status herewith. (If you are a non-U.S. entity or a branch of non-U.S. entity, please proceed to <u>Part 2</u> . Apart from that, your certificate of the claimed FATCA status is complete.)	

Part 2: FATCA Status for Non-U.S. Entities

	Certification of the Claimed FATCA Status	FATCA Status for Non-U.S. Entities
<input type="checkbox"/>	2.1 I am a financial institution of the type of Participating Foreign Financial Institution with GIIN : _____	PFFI
<input type="checkbox"/>	2.2 I am a financial institution of the type of Registered Deemed-Compliant FFI with GIIN : _____	RDCFFI
<input type="checkbox"/>	2.3 I am a financial institution of the type of Non-Participating Foreign Financial Institution.	NPFFI
<input type="checkbox"/>	2.4 I am a financial institution of the type of Certified Deemed-Compliant FFI and have attached W-8BEN-E certifying the status herewith.	CDCFFI
<input type="checkbox"/>	2.5 I am a publicly traded (listed) company or affiliate of a listed company;	Excepted NFFE



	My evidence of listing or affiliation of a listing company is in a copy of the latest financial statement attached herewith.	
[]	2.6 I am a government (agents), international organization, or central bank of issue; I certify that I am the beneficial owner of any payment in connection with the securities that is going to be sold or transferred, and is not engaged in commercial financial activities of a type engaged in by an insurance company, custodial institution, or commercial banks.	Exempt Beneficial Owner
[]	2.7 I am a non-profit organization; I certify that I am exempt from income tax under Thai revenue code.	Non-Profit Organization
[]	2.8 I am a non-financial institution whose main income <u>is not from investing.</u> I certify that I am not incorporated in the U.S. and not a financial institution and <u>not exceeding half of my income</u> as stated in my latest financial statement are derived from the following four groups <u>and</u> <u>not exceeding half of my assets</u> as stated in my latest financial statement can generate incomes in the following four groups as follows; <u>Group 1:</u> Dividend and Interest <u>Group 2:</u> Rental and Royalties <u>Group 3:</u> Income from certain transactions <ul style="list-style-type: none"> ● Sales of any asset generating income in Group 1 and Group 2 ● Income from commodity derivative contracts ● Foreign exchange gain ● Income from SWAP contract (Notional Principal Contract) <u>Group 4:</u> Income from insurance and annuity contracts <ul style="list-style-type: none"> ● Income from reserving activities (insurance company only) ● Income from annuity contracts ● Income from insurance contracts 	Active NFFE



[]	<p>2.9 I am a non-financial institution whose main income is from investing.</p> <p>I certify that I am not incorporated in the U.S. and not a financial institution and exceeding half of my income as stated in my latest financial statement are derived from the abovementioned four groups of income <u>or</u></p> <p>exceeding half of my assets as stated in my latest financial statement can generate incomes in the abovementioned four groups of income.</p> <p>I also hereby declared my U.S. ownership as follows;</p> <p>[] I do not have any owner/shareholder who is a U.S. person or</p> <p>[] I have owner(s)/shareholder(s) who is (are) U.S. persons and have hereby disclosed the name, address, and U.S. Tax Identification Number (TIN) of each holder as follows;</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="width: 33%;">Name</th> <th style="width: 33%;">Address</th> <th style="width: 33%;">TIN</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	Name	Address	TIN										Passive NFFE
Name	Address	TIN												
[]	<p>2.10 I am not eligible for any status provided above</p> <p>I have herewith attached W-8BEN-E with the status of _____</p>	Others												

Information Disclosure Consent

I acknowledge and agree that The Thailand Securities Depository Co., Ltd. (the “**Company**”) is obliged to comply with any prevailing agreement, order, request, or contract that the Company has entered into under Foreign Account Tax Compliance Act (“**FATCA**”) including any other requirement (the “**Applicable Requirements**”) the Company is subject to by governmental organizations or departments or the Revenue Department or any governing bodies (the “**Authority**”) of foreign jurisdictions and related bodies in Thailand as will be informed and/or amended or added occasionally.

I hereby consent to and agree that the Company can;

(1) Data Privacy Waiver

I agree that the Company may disclose my particulars or any information to any Authority in connection with the Applicable Requirements or sent through any of its Head Office(s) or other related corporations or in such manner as the Company deems fit. I shall provide the Company with further information as may be required for disclosure to any Authority within 90 days of the date receiving the notice from the Company.

I further agree to co-operate with the Company to comply its obligations under all Applicable Requirements concerning me or my securities with the Company. The Company shall, from time to time, notify the detail and/or the procedure of the Applicable Requirements that may subject to any changes.

(2) Change in Circumstances

I agree to update the Company within 30 days of any changes of any of the details previously provided to the Company, regarding my registered address, my nationality, address of place of business, substantial shareholders,



legal and beneficial owner or controllers (who own or control more than 10% of shares or ownership interest or control), tax status, or tax residency or if I become tax resident in more than one country.

If any of these changes occur, I must provide at my own cost, within the prescribed period of time, including but not limited to, duly completed, certified, and/or executed tax declaration or forms.

(3) Termination Clause

If I do not provide the Company with the information or documents requested within 90 days of the date receiving the notice from the Company, or if any information or documents provided are not up-to-date, accurate or complete, or revoke my consent under this form, I agree that, in order to ensure the Company's ongoing compliance or adherence with the Applicable Requirements, to the extent permitted under applicable law, the Company may take any and all steps as it deems fit to ensure its compliance or adherence with the Applicable Requirements, trading and exchange of securities and other services contract or agreement, or otherwise to protect its legal and/or commercial interests, including but not limited to, refuse to trade or exchange the securities and provide other services, suspend the payment of any amount that I am entitled to, under the terms and conditions of the said securities, and remit such amount the authorized authorities, or under the Applicable Requirements, return the amount to me.

In case the abovementioned event occurs, I recognize that the Company reserves the right to terminate the trading and exchange of securities and other services, and/or terminate the contracts or agreements for the said services entered with me. This form shall be part of the trading and exchange of securities and other services contracts or agreements.

Under the U.S. penalties of perjury, I declare that I have examined the information on this form and to the best of my knowledge and belief it is true, correct, and complete.

Signature
(.....)

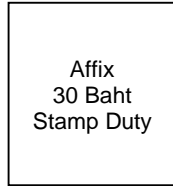
Signature
(.....)

Date.....



Enclosure 6

Power of Attorney for the subscription to the ordinary shares of
Siam Makro Public Company Limited



Power of Attorney
For the Share Subscription of Siam Makro Public Company Limited (MAKRO)
In relation to the Share Offering up to 2,270,000,000 Shares, and Over-allotment Shares of up to 340,500,000 Shares (if any), with a par value of 0.50 Baht each

Written at _____

Date _____

Mr/Mrs/Miss _____ (**"Grantor"**)
Nationality _____ ID card No./Passport no./Company registration No. _____
Contact address: House/Office No. _____
Road _____ District _____
Sub-district _____ Province _____
Postal Code _____ as a subscriber.

Here by authorize Mr./Mrs./Miss _____
Age _____ ID card No./Passport no. _____ Contact address:
House/Office No. _____
District _____ Sub-district _____
Province _____ Postal Code _____ (**" Attorney"**) to be my lawful and legal
attorney, with full authority to subscribe the shares of MAKRO with number of shares subscribed
_____ shares Total subscription amount _____ baht with
Bangkok Bank Public Company Limited and The Siam Commercial Bank Public Company Limited, as
the subscription agents, including to execute the said documents, amend, alter the information, clarify,
submit and receive any relevant documents including but not limited to Subscription Form of MAKRO,
make a subscription payment, and perform duties as deemed appropriate and necessary for the
subscription of MAKRO, on my behalf to completion.

What has been done by the Attorney under this Power of Attorney shall remain in full force
and effect as it has been done by myself.

The Power of Attorney shall become effective from the date specified in this document.



IN WITNESS WHEREOF, I hereunder subscribe my name in the presence of witnesses.

Signature _____ Grantor
(_____)

Signature _____ Attorney
(_____)

Signature _____ Witness
(_____)

Signature _____ Witness
(_____)

Remarks:

This Power of Attorney reserves the right to the subscribers who have completed the KYC/CDD process as well as assessment of risk profile with the respective Subscription Agent at which the subscription is made. Such subscribers, who does not wish to subscribe by himself/herself, can subscribe through his/her attorney by using this Power of Attorney to authorize his/her attorney.

In case that the subscribers have never completed the KYC/CDD process as well as assessment of risk profile with the respective Subscription Agent. Such subscribers must subscribe and make a payment by himself/herself only for the purpose of compliance with applicable laws relating to anti-money laundering and Bank of Thailand.



Supporting Documents

For the Subscription of Siam Makro Public Company Limited (MAKRO)

In relation to the Share Offering up to 2,270,000,000 Shares, and Over-allotment Shares of up to 340,500,000 Shares (if any), with a par value of 0.50 Baht each

1. Supporting documents for the Grantor

Grantor of Authorization	Supporting documents
Thai Individual	<p>Major Person</p> <ul style="list-style-type: none"> • a certified true copy of a valid identification card • in case of no identification card, a certified true copy of other government documents containing 13-digit of an identification card number • a certified true copy of the house registration containing 13 digit of an identification card number <p>Minor Person</p> <p><u>In case a minor not having an identification card:</u></p> <ul style="list-style-type: none"> • a certified true copy of a valid identification card of a guardian (father/mother or legal representative) or legal conservator • a copy of the house registration where a minor residing containing the 13-digit identification number certified by of a guardian (father/mother or legal representative) or legal conservator • evidence showing that a minor is eligible by law to subscribe shares <p><u>In case a minor having an identification card:</u></p> <ul style="list-style-type: none"> • a certified true copy of a valid identification card of a minor • a certified true copy a valid identification card of a guardian (father/mother or legal representative) or legal conservator • evidence showing that a minor is eligible by law to subscribe shares
Foreign Individual	<p>Major Person</p> <ul style="list-style-type: none"> • a certified true copy of valid alien certificate or passport <p>Minor Person</p> <ul style="list-style-type: none"> • proof or documents specifying such minor person is eligible for the subscription • evidence showing that a minor is eligible under the law of jurisdiction of such minor to subscribe shares.



Grantor of Authorization	Supporting documents
Thai Juristic Entity	<ul style="list-style-type: none"> • a certified true copy of Affidavit issued by the Ministry of Commerce issued for no longer than 6 months before the subscription date, which is certified true copy by the authorized person(s) of the juristic person, and affixed with a seal of such juristic person (if any); and • a certified true copy of a valid identification card, alien certificate or passport (as the case may be) of such authorized person(s) of the juristic person • in case of proxy, a power of attorney, along with a certified copy of valid identification card , alien certificate or passport (as applicable) of the authorized person(s) of the juristic person. If the power of attorney is a copy, such copy must be certified by the authorized person(s) of the juristic person granting it and affixed with a seal of such juristic person (if any).
Foreign Juristic Entity	<ul style="list-style-type: none"> • a certified true copy of Certificate of Incorporation or Affidavit, issued for no longer than 6 months before the subscription date, and the list of authorized directors with a sample of signatures, issued for no longer than 6 months before the subscription date, all of which are certified true copy by the authorized person(s) of the juristic person, and affixed with the seal of such juristic person (if any); and • a certified true copy of a valid alien certificate or passport of the authorized person(s) <p>All certified copies of each of the above documents must be:</p> <ol style="list-style-type: none"> 1. notarized by a notary public or any competent agency of the country in which the documents are prepared or certified, and 2. authenticated by official of the Thai Embassy or of the Thai Consulate in the country where the documents in 1. are prepared or certified. <p><i>Note: Such certification and authentication mentioned above shall be made for no longer than 6 months before the subscription date.</i></p>



2. Supporting documents for the Attorney

Attorney	Supporting documents
Thai Individual (Major person)	<ul style="list-style-type: none"> • a certified true copy of a citizen identification card • in case of no identification card, a certified true copy of other government documents containing 13-digit of an identification card number
Foreign Individual (Major person)	<ul style="list-style-type: none"> • a certified true copy of valid alien certificate or passport
Thai Juristic Entity	<ul style="list-style-type: none"> • a certified true copy of Affidavit issued by the Ministry of Commerce issued for no longer than 6 months before the subscription date, which is certified true copy by the authorized person(s) of the juristic person, and affixed with a seal of such juristic person (if any) • a certified true copy of a valid identification card, alien certificate or passport (as the case may be) of such authorized person(s) of the juristic person
Foreign Juristic Entity	<ul style="list-style-type: none"> • a certified true copy of Certificate of Incorporation or Affidavit, issued for no longer than 6 months before the subscription date, and the list of authorized directors with a sample of signatures, issued for no longer than 6 months before the subscription date, all of which are certified true copy by the authorized person(s) of the juristic person, and affixed with the seal of such juristic person (if any); and • a certified true copy of a valid alien certificate or passport of the authorized person(s) <p>All certified copies of each of the above documents must be:</p> <ol style="list-style-type: none"> 1. notarized by a notary public or any competent agency of the country in which the documents are prepared or certified, and 2. authenticated by official of the Thai Embassy or of the Thai Consulate in the country where the documents in 1. are prepared or certified. <p><i>Note: Such certification and authentication mentioned above shall be made for no longer than 6 months before the subscription date.</i></p>

3. Subscription form and supporting documents for the share subscription of MAKRO as specified in the Prospectus Part 3

Remark – If there any erased marks, retouched marks, corrected marks, or cross-out mark in the Power of Attorney, the Grantor has to sign next to every mark.



Enclosure 7

Instruction Letter for custodians, securities depositories, securities brokers, Thai NVDR Co., Ltd.,
and any persons holding ordinary shares in CP All Public Company Limited on behalf of others

CLARIFICATION LETTER FOR CUSTODIANS, SECURITIES DEPOSITORIES, SECURITIES BROKERS, THAI NVDR CO., LTD., AND ANY PERSONS HOLDING ORDINARY SHARES IN SIAM MAKRO PUBLIC COMPANY LIMITED, CP ALL PUBLIC COMPANY LIMITED OR CHAROEN POKPHAND FOODS PUBLIC COMPANY LIMITED ON BEHALF OF OTHERS

To: All custodians, securities depositories, securities brokers, Thai NVDR Co., Ltd., and any persons holding ordinary shares in Siam Makro Public Company Limited (the "**Company**"), ordinary shares of CP All Public Company Limited ("**CPALL**") or ordinary shares of Charoen Pokphand Foods Public Company Limited ("**CPF**") on behalf of others

2 December 2021

Ladies and Gentlemen,

In connection with the offering of newly issued or existing ordinary shares of the Company to its eligible existing shareholders, eligible existing shareholders of CPALL or eligible existing shareholders of CPF, in each case on a pro rata basis to their respective shareholding (the "**Offer to Eligible Existing Shareholders in Proportion to their Shareholding**"), Thailand Securities Depository Co., Ltd. is distributing subscription notifications and certain other materials relating to the Offer to Eligible Existing Shareholders in Proportion to their Shareholding to all eligible shareholders of record in the shareholder register of the Company, CPALL or CPF, as the case may be, as of 23 November 2021, which is the date for determining the list of shareholders who are eligible to subscribe for shares in the offering (the "**Record Date**").

The shares of the Company have not been and will not be registered under the US Securities Act of 1933 (the "**US Securities Act**"), and may not be offered or sold in or into the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. The shares of the Company will not be registered under or offered in compliance with applicable securities laws of any state, province, territory, county or jurisdiction of the United States or the other Restricted Territories (as defined below) or anywhere outside of Thailand. Accordingly, unless an exemption under the relevant securities law is applicable, the shares of the Company may not be offered, sold, taken up, exercised, renounced, resold, delivered or distributed, directly or indirectly, in or into the United States or the other Restricted Territories (as defined below) or any other jurisdiction if to do so would constitute a violation of the relevant laws of, or require registration thereof in, such jurisdiction. There will be no public offering of shares of the Company in the United States.

If you have received the subscription notification and related materials in your capacity as a shareholder of record of the Company, CPALL or CPF, and are a custodian, securities depository, securities broker, Thai NVDR Co., Ltd, or other intermediary holding shares of the Company, CPALL or CPF for the account or benefit of your account holders or customers, please be advised of the following:

1. The Offer to Eligible Existing Shareholders in Proportion to their Shareholding is not being made in the United States (including its territories and possessions, any State of the United States and the District of Columbia), Japan, Malaysia, the People's Republic of China, India, Philippines, South Korea, Netherlands, Myanmar, Estonia, Pakistan, Laos, Taiwan, Australia, Indonesia or Canada (the "**Restricted Territories**") or any other jurisdiction or to any person where such offer may be unlawful or contrary to the rule and regulations of foreign jurisdictions or may result in the Company, CPALL, CPM and CPH being subject to any additional burden or duties for any arrangement in addition to those required under Thai law or regulations in connection with the issuance and offering of securities, or may result in the shares offering being in non-compliance with the rules, methods or conditions prescribed for the offering or allocation of shares, which may be further notified and disclosed via the information system of the Stock Exchange of Thailand (if any).

You are kindly requested not to forward, distribute or otherwise make available the subscription notification or any related materials to any of your account holders or customers who is a natural person having mailing address outside Thailand or who has mailing address in the Restricted Territories or who is not qualified or cannot give a representation that it may lawfully be offered, subscribe for, obtain and/or receive shares of the Company in the jurisdiction in which it resides or is currently located (qualified investor) or any other existing shareholders which may be further notified and disclosed via the information system of the Stock Exchange of Thailand (if any).

2. You are kindly requested to disregard any instructions to participate in the Offer to Eligible Existing Shareholders in Proportion to their Shareholding given by your account holders or customers as set out in No. 1 unless the Company, CPALL or CPF, as the case may be, has confirmed to you that such holders are eligible to participate in the Offer to Eligible Existing Shareholders in Proportion to their Shareholding.

3. Should you receive any inquiries from your account holders or customers as set out in No. 1 concerning the Offer to Eligible Existing Shareholders in Proportion to their Shareholding, please advise those account holders or customers to contact the investor relations representatives of the Company, CPALL or CPF, as the case may be:

SET & Investor Relations of Siam Makro Public Company Limited

Tel: 02-067-8285

Email: ir@siammakro.co.th

Investor relations Office of CP All Public Company Limited

Tel: 02-071-4369

Email: investor@cpall.co.th

Investor Relations and Capital Market Office of Charoen Pokphand Foods Public Company Limited

Tel: 02-766-8322, 8357

Email: iroffice@cpf.co.th

